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Season Pacific Holdings Limited

雲裳衣控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8127)

INSIDE INFORMATION

This announcement is made by Season Pacific Holdings Limited (the “Company”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

PROPOSED TRANSFER OF LISTING

The board of directors of the Company (the “Board”) would like to announce that the Company will engage professional parties to commence a feasibility study on the proposed transfer of listing of the Company’s shares (the “Shares”) from the Growth Enterprise Market of the Stock Exchange (“GEM”) to the main board of the Stock Exchange (the “Proposed Transfer of Listing”) pursuant to Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange.

REASONS FOR AND BENEFITS OF THE PROPOSED TRANSFER OF LISTING

The Company is an investment holding company and its subsidiaries are principally engaged in sales of apparel products with the provision of supply chain management total solutions to customers. The Board considers that the Proposed Transfer of Listing will enhance the trading liquidity of the Shares and promote the Company’s corporate profile and recognition from public investors. Therefore, the Board is of the view that the Proposed Transfer of Listing will be beneficial to the future growth, financing flexibility and business development of the Company and its subsidiaries.

** For identification purpose only*

GENERAL

Shareholders and potential investors of the Company should note that the Proposed Transfer of Listing is only at a preliminary stage and that the definitive timetable for the Proposed Transfer of Listing has not yet been finalised and that the Proposed Transfer of Listing is subject to, among others, the results of the feasibility study and the application to and the approval from the Stock Exchange, and may or may not proceed. Accordingly, the shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

The Company will make further announcement(s) to keep the shareholders and potential investors of the Company informed on the progress of the Proposed Transfer of Listing.

By order of the Board
Season Pacific Holdings Limited
Cheung Lui

Chairman, Chief Executive Officer & Executive Director

Hong Kong, 16 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Chak Ka Wai and Mr. Cheung Lui, the non-executive director of the Company is Ms. Chan Hong Nei Connie; and the independent non-executive directors of the Company are Mr. Choi Sheung Jeffrey, Ms. Luk Huen Ling Claire and Mr. Ng Ka Lok.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.seasonpacific.com.